

THE UNIVERSITY OF TEXAS MEDICAL BRANCH

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A Percentage Bequest

A percentage bequest identifies a specific percentage of an estate to be given to UTMB. As an estate grows (or decreases) the percentage remains in effect.

A Specific Bequest

Many bequests to UTMB are for a specific sum of money.

A Specific Property

You may designate a specific item or items of value to fulfill your bequest to UTMB.

A Residual or Remainder Bequest

After other monetary and specific bequests have been satisfied, the rest and remainder or residual is given to UTMB.

Offered for use and review with your attorney

SUGGESTED BEQUEST LANGUAGE

(To establish an endowment)

Last Will and Testament

I give, devise and bequeath (INSERT BEQUEST) to the Board of Regents of The University of Texas System for the use and benefit of The University of Texas Medical Branch at Galveston. Said funds shall be used to create the _____ Endowment at UTMB. Distributions from the endowment shall be used to support _____.

SUGGESTED BEQUEST LANGUAGE

(Non-endowment)

Last Will and Testament

I give, devise and bequeath (INSERT BEQUEST) to the Board of Regents of The University of Texas System for the use and benefit of The University of Texas Medical Branch at Galveston. Said funds shall be directed toward _____.
or you can substitute "Said funds shall be used at the discretion of the President of UTMB".

For assistance or referral to a qualified attorney please contact our office.